

HVPTO FINANCIAL HIGHLIGHTS - 2024-25

EXPENDITURES - Total Approved Budget of \$248,500

	2024-2025			
	Total Funded and /or Approved	Budget	Funds Available	
Traditional / Recurring Allocations	\$ 11,693	\$ 186,030	\$ 174,337	
Operating Costs	1,974	9,620	7,646	
Teacher Grants	3,742	15,000	11,258	
Supported by Annual Fundraising	\$ 17,409	\$ 210,650	\$ 193,241	
Special Projects	16,227	37,850	21,623	(1)(2)
TOTAL	\$ 33,636	\$ 248,500	\$ 214,864	

(1) At the discretion of the HVPTO Executive Board, the Special Projects fund may be used to fund/reimburse the cost of special projects or pilot programs that fit within the mission of the PTO organization. Any use of the Special Project fund will be reported on at each HVPTO general meeting.

(2) Includes a \$2,850 reserve fund. At the discretion of the HVPTO Executive Board, the reserve fund may be used to fund/reimburse the cost of other Traditional Allocations or for other unanticipated needs that arise during the school. Any use of the reserved funds will be reported on at each HVPTO general meeting.

FUNDRAISING TO DATE

	Total Annual 2024-2025	Total 2023-2024	<i>Difference</i>
TOTAL	\$ 19,701	\$ 242,278	\$(222,576)
Bank, Square & Credit Fees	\$2,209	\$8,010	\$ (5,801)

RECENT EVENTS / CONTRIBUTIONS

Yearbooks	\$ 9,530	\$ 18,456	\$ (8,926)
Spiritwear	\$ 4,143	\$ 11,364	\$ (7,221)
Emergency Kits	\$ -	\$ 2,165	\$ (2,165)
Back To School Picnic	\$ 2,687	\$ 1,520	\$ 1,167
1st Day School Supplies	\$ -	\$ 2,600	\$ (2,600)
Parking Lot Fundraiser - Labor Day/Memorial	\$ -	\$ 14,239	\$ (14,239)
Halloween Carnival and Raffle	\$ (7,877)	\$ 53,516	\$ (61,393)
Family Portraits	\$ 7,980	\$ 5,880	\$ 2,100
Percentage Events	\$ 1,807	\$ 7,114	\$ (5,307)
Family Event/Roadium Movie Night	\$ -	\$ 2,887	\$ (2,887)
Dolphin Dash	\$ 1,302	\$ 111,872	\$ (110,571)
Parent Events/White Party	\$ -	\$ 8,768	\$ (8,768)

Interest Earned	\$	27	\$	106	\$	(79)
E-Scrip	\$	-	\$	547	\$	(547)
Amazon Smile	\$	-			\$	-
Contributions		\$103		\$1,242	\$	(1,139)
Other		\$0			\$	-

CONTRA Currently held in account.

Middle School Class Fund		\$7,860		\$3,239	\$	4,621
Social Emotional Wellness		\$20		\$20	\$	-
View Library Fund		\$6,167		\$6,167	\$	-
Vista Library Fund		\$7,706		\$7,706	\$	-
Valley Library Fund		\$5,837		\$5,837	\$	-
Walking School Bus Fund		\$1,007		\$1,007	\$	-
Grades of Green		\$9,810		\$10,378	\$	(568)



**HVPTO+HBEF Joint General Meeting
June 11, 2024 Agenda
7:30pm Hermosa Valley MPR**

Call to Order - 7:34 pm

HVPTO REPORTS

2024 Dolphin Awards:

***Recognize our volunteers whose last student is leaving the district and they went above and beyond - executive board, event chairs multiple years, or consistently volunteered throughout the years**

- 1. Lena Hansen**
- 2. Anna Voight**
- 3. Jennifer Buchsbaum**
- 4. Carol Kluthe**
- 5. Amy Schauwecker**
- 6. Courtney Shott**

Approval of Minutes - April 16, 2024 General Meeting

Motion - Lisa Gardenr

2nd - Kristen Neer

All vote yes - Approved

Approval of 2024-2025 HVPTO Budget - See attached [Attached Budget](#)

Motion - Jeff Ackerman

2nd - Josephine Fish

All attendees vote yes

Approval of updated HVPTO Bylaws - updated the bylaws [Attached Bylaws](#)

Motion - Sandra Endo

2nd - Veronica Gathercole

All attendees vote yes

Approval of 2024-2025 Executive Slate - See attached [Attached Slate](#)

Motion - Kelly Mancuso

2nd - Carrie Fish

All attendees vote yes

HVPTO Past Events

- HVPTO Dolphin Dash - April 29 @ View & Vista and May 1 @ Valley - up 20% which was \$24,000, registered students up 15% which was 57% of the student population.**

- HVPTO 8th Grade Promotion Leis & Bouquets Sales - May 5 - June 10 - sales ended yesterday 6/10 - we are looking to raise about \$600
- Staff Appreciation Week - May 6 - 10 - Hermosa Beach Eras Tour - girls scouts and a lot of students made for the teachers.
- HVPTO Hermosapalooza - May 15 - Great event with great band participation, looking for a chair for next year. We raised about \$3,400 and it was a great community event.
- HVPTO Memorial Day Parking Lot Fundraiser - May 25 - 27 - price increased from \$20 to \$25 and it did not impact demand. We raised \$13,884
- Vista Field Day - May 29, Vista Field Day June 05 - Lindsay Flory is chairing that event for 1 more year, so we are looking for a shadow.
- Middle School Honor Roll Breakfast - May 31 - Carol, Kristen, Lena chaired it again, we ran out of donuts and we had extra breakfast burritos.
- 8th Grade / 3rd Grade Book Exchange @ Valley June 3 - PTO provided cookies and lemonade
- HVPTO Summer Scholastic Book Fair @ Valley - June 3-7 - Farewell bookfair for Veronica Gathercole, bookmark contest had a lot of attendance
- Vista Field Day - June 5
- HVPTO Summer Sunset Parent Party @ Martha's - June 7 - All the food/drinks were donated, so PTO raised about \$9,000 from that event. The price was raised this year, so next year we will lower the price
- Yearbook Sorting (June 6) & Distribution (June 11 & 12) - It took only 2 hours. 8th graders got books today 6/11 and the rest of grades get them tomorrow 6/12
- 8th Grade Promotion - Envelope and Bag Stuffing June 10 - Monday 6/10

HVPTO Upcoming Events

- 8th Grade Memory Project
- 8th Grade Promotion - Rehearsal Breakfast - June 12 - 8:30-10am
- 8th Grade Promotion - Post Ceremony Reception - June 12 6:15-6:45pm
- 8th Grade Promotion - Dance & Celebration - June 12 6:45-8:45pm @ Valley Gym
- HVPTO 1st Day School Supplies Sales - May 5 - June 28

Executive Board Reports

- Treasurer Kristen Neer, Asst. Treasurer Rachel Kuppinger & Deposit Treasurer Ryan Davis -
 - To date we spend \$191,000 in allocated of \$268,000 budget
 - \$58,541 of the \$60,000 Special Project Budget
 - We have raised \$239,384 this school year
- VP Operations Lisa Vargas Gardner
 - Yearbooks are going out, it is almost done
 - If you need help with PTO website reach out to Lisa Gardner and she will help, the new website is coming soon
- Co-VP Volunteers & Special Events Josephine Fish & Carrie Smith
 - We are looking for
 - Halloween Carnival Food Court Chair
 - Baby Picture Chair
 - Audit Chairs
- Co-VPs of Communications Jen Kucera, Veronica Gathercole, Jeff Ackermann
 - No updates

- VP of Community Service Sandra Endo
 - No Updates
- President Nicole Ellison
 - Recognize Veronica Gathercole, Kelly Mancuso, Kristen Neer (acting until Sept 1, 2024), Ryan Davis - board members retiring from the HVPTO
 - Thank you for a wonderful couple of years as PTO president
 - Thank you to Dr. Johnson for all of your support during your time at Hermosa School District

HBEF REPORTS

HBEF Approval of Minutes from April 16, 2024 Joint Meeting

HBEF Overview: President, Jennifer Buchsbaum

HBEF Executive Board Updates

- Annual Giving Belinda Oakes & Camie McDowell
- Treasurer Kristen Stewart
- Endowment David Marquart
- Operations Melinda Green
- Marketing Dev Shah
- Sponsorships Peter Spragg & Lauren Sprague
- Events Alison Chavez

OTHER REPORTS

- Annual Giving Belinda Oakes & Camie McDowell
- Dr. Johnson – District Updates
 - End of the year activities are in full swing at various campuses with all of the students
 - HBEF - first year we lost 12% of the population, but the donations went up that year. It is a testament to the volunteers and the hard work of the board.
 - Dolphin Dash was great - all kids got to participate
 - Enrollment for 24-25 is at 1,430 students - we have increased about 15% in 4 years.
 - Facilities improvement - the board will proceed in a resolution to place the bond proposal at the June 20th meeting
 - The state budget =bad - it is getting worse, great job to the board of education to get a 25% reserve in collaboration with the union. Enrollment is at an all time high, helps with the budget, HBEF at an all time high is also an asset. We are one of the few districts in the south bay that are not doing layoffs or cutting positions.
 - Negotiations settled on Friday 6/7 - teachers need to vote on it.
 - Superintendent search the application closes on June 17, on June 24 the board selects candidates. On June 27, they hold interviews, July 07 meetings there will be a superintendent selected at board meeting
 - Thank you to the HBEF and HVPTO
- Cathy Barrow - HBCSD Board Update
 - Next board meeting - will talk about all the things that HVPTO and HBEF are doing and how much money was raised.
 - The superintendent search is live and ongoing
- Nicole Lunde/Mishell Balzer - Beach Cities Health District - Not present

- Hillary Overbeck - View & Vista Principal Update
 - Thank you all for your time, support, and hours of behind the scenes work.
 - First cultural day at view and vista - there were about 8 tables at each school
 - Spring Sing and Final flag ceremony at View and Vista
 - 1st grade walked down to Vista School - Hermosa PD was there early, escorted the students too and from the schools.
 - Volunteer celebrations at View and Vista
 - Finished CAASPP and waiting for the results - very proud of the academic growth of the schools - PD plan and practices are in place and showing growth.
 - 3 Vista teachers are retiring: Shane Pratt, Jody Murphy, Tracy Robinson
 - 3 new teachers are signed - 1 new 2nd grade, 1 new 3rd grade, 1 new 4th grade
 - Growth hiring at view school 4 TK to 5 TK classes, moving from 6 Kinder to 7 kinder classes.
 - School site - part time school psychologist
- Audrey Ahrens- View/Vista Rep
 - Thank you for everything
 - Spring Sing at View & Flag Ceremony
 - K/TK are doing Kinder Countdown
 - 1st grade does Camp Skeeter
 - Vista has Hearts of Hermosa Teacher of the day for the whole week
 - Sand Structure showdown at Vista
- Jessica Bledsoe - Valley Principal Update
 - Band Spring Concert - not enough seats!
 - 5th grade did their lip sync
 - Legacy tiles are installed
 - 4th graders visited 5th grade classrooms
 - 5th graders visited 6th grade classrooms
 - ready for 8th grade graduation tomorrow and 8th grade breakfast
 - Career day happened today - 6/11
 - New Social Studies teacher and new school psychologist
 - Thank you Tammy Heath for all you have done
 - HVPTO and HBEF presidents - thank you for being there and incredible confidants
 - Dr. Johnson - thank you
- Mrs. Heath- Valley Middle School Rep
 - Honor to serve this community - 25 years in Hermosa School District and retiring this week
 - Spirit day at the beach - police escorted the students down
 - Artificial intelligence presentation - Dr. Johnson put into place a contest to play around with the AI
 - Completed CAASPP testing
 - Sand Dune restoration project - received a banner
 - Softball game - teachers won
 - Allison Shanks - works to keep the tile program going for the legacy tiles
 - Shout out to Young at Art Docents
 - Builders Club raised caps for a new bench, supplies for pet shelters
 - Model UN are going to have Ms. Lee take over
 - Mr. Heart will take the place and Mr. Dodge

Adjournment

2024-2025 HVPTO/HBEF Joint Meetings

Location: Hermosa Valley MPR Tuesdays 7:30-9:00pm

Tuesday, October 15, 2024

Tuesday, December 17, 2024

Tuesday, February 18, 2025

Tuesday, April 22, 2025

Tuesday, June 10, 2025